

Note: Please clearly identify any information you deem to be confidential or proprietary. The City will attempt to protect any information marked "Confidential" or "Proprietary" and will notify the applicant of any requests for disclosure.

Will the proposed project create or retain "Primary Jobs"?

Does the Applicant Company export a majority of its products or services to markets outside Plano to the region, state, nation or internationally, thereby creating or retaining "Primary Jobs" and infusing new dollars into the local economy?

- No** - If no, please contact the Plano Economic Development Office at 972-208-8300.
- Yes** - In order to qualify for incentive consideration and proceed, you **must** have responded "Yes".

New or Existing Business:

- New business moving to Plano
- Existing business currently in Plano

Type of local incentive consideration being requested: (Check all that apply)

- Tax Abatement of Real Property
- Tax Abatement of Business Personal Property
- Chapter 380 Grant

Will state incentives be pursued?

- No
- Yes

If Yes, Check all that apply:

- Texas Enterprise Zone
- Texas Enterprise Fund
- In-state Tuition Waiver
- Skills Development Fund Grant
- Other: _____

Contact Information

1. Applicant Company (Name or Project Code Name): _____

Company's Representative: _____

Title: _____

Email Address: _____

Phone Number: _____

Address: _____

City, State, Zip: _____

Company Website: _____

2. Tenant's Representative: _____

Title: _____

Company: _____

Email Address: _____
Phone Number: _____
Mailing Address: _____
City, State, Zip: _____

3. Property Owner: _____
Property Owner's Representative: _____
Title: _____
Email Address: _____
Phone Number: _____
Mailing Address: _____
City, State, Zip: _____

.....
Applicant Company Information

1. Company Description and Overview (including location of domestic and/or global headquarters, year founded, products and/or services, annual revenue and growth statistics).

2. Company Ownership Information: Public Private

Business Form:

- | | | |
|--|--|--|
| <input type="checkbox"/> Corporation | <input type="checkbox"/> C Corporation | <input type="checkbox"/> S Corporation |
| <input type="checkbox"/> Joint Venture | <input type="checkbox"/> Partnership | <input type="checkbox"/> LLC |
| <input type="checkbox"/> LLP | <input type="checkbox"/> Sole Proprietorship | <input type="checkbox"/> Other: _____ |

Parent Company: (if applicable) _____

3. State of Incorporation: _____

4. Is a recent annual audit available? Yes No (Financials to be provided upon request.)

If yes, please attach or provide URL for financials available online. _____

5. Current Operations: Current Address: _____

City, State, Zip: _____ Own or Lease

Current Square Footage: _____ Current NAICS code(s): _____

Employee Distribution: Texas _____ U.S. _____ Worldwide: _____

Existing Plano business ONLY

What is the market value of the company's current taxable property already on the tax rolls in Plano?

Real Property: _____ Business Personal Property: _____

Annual Fiscal Impact:

Taxable Purchases: _____ Sales: _____ Hotel Room Nights*: _____

Current Plano Employee Salary: Average: _____ Median: _____

*Hotel room nights represent the number of hotel rooms booked x the number of nights e.g. four rooms booked for five nights equals 20 hotel room nights.

Project Information

1. Description of Project:

Proposed NAICS code(s) for Plano facility: _____

2. Will Applicant Company occupy:

- Lease space with renovations Lease space – build to suit Land purchase, new construction
- Purchase of existing building(s) with renovations Addition to existing building already owned

If new construction, what is the acreage of proposed site: _____

Estimated date to break ground or begin renovations: (if applicable) _____

Property legal description (If applying for a Tax Abatement, attach metes and bounds for new construction):

3. If leasing, what is length (term) of the proposed lease? ____ (Number) of years or ____ months

4. What is the square footage of project’s proposed occupied space: _____

5. Address(es) of Plano properties under consideration or location descriptions:

6. Anticipated occupancy date/initiation of operations: _____

7. Located within: (Check all that apply)

- Plano Independent School District Collin County
- Lewisville Independent School District Denton County
- Frisco Independent School District

8. Will any zoning changes be necessary to accommodate the project? Yes No

If yes, please provide additional information:

Employment Impact

Full Time Equivalent (FTE) equals one or more job positions located at the proposed property which individually or when combined total 2080 hours (inclusive of holidays, vacation and sick leave) annually and receive a W-2 from the Applicant Company.

1. Indicate the Applicant Company's FTE employment (AT OCCUPANCY) in each category and provide detail on the positions within the category:

Job Position	Annual Median Wage - NET of benefits	Annual Average Wage - NET of benefits	Number of New FTE Positions Created	Existing Plano company: Number of FTE Positions Retained
Executive	\$	\$		
Professional	\$	\$		
Managerial	\$	\$		
Administrative	\$	\$		
General Labor	\$	\$		
Production Labor	\$	\$		
Other: _____	\$	\$		
Other: _____	\$	\$		
TOTAL	-	-		

2. What will be the **MEDIAN** annual salary (net of benefits) of all W-2 FTEs (at occupancy)? _____

What will be the **AVERAGE** annual salary (net of benefits) of all W-2 FTEs (at occupancy)? _____

Percent Annual Increase _____ %

3. What is the total number of W-2 FTEs on the payroll at Plano location(s)? _____

Provide the **number** of W-2 FTEs:

Working remotely 100% of the time _____

Working in the office 100% of the time _____

Working in a hybrid model (of the two listed above) _____

4. Will W-2 FTE positions be relocated to Plano from the Applicant Company's other locations?

Yes No

If yes, what percent of new direct workers are moving to Plano? _____%

Provide the location(s) the positions are being relocated from:

5. Future W-2 FTE employment (if applicable):

Year	Number of New Jobs Created
Two 20	
Three 20	
Four 20	
Five 20	
Six 20	
Seven 20	
Eight 20	
Nine 20	
Ten 20	
TOTAL FUTURE W-2 FTEs	

6. Does the Applicant Company anticipate hiring contract (1099) employees?

Yes No

If yes, what is the number of FTE contract employees at occupancy? _____

What is the median annual salary of the FTE contract employees? _____

Fiscal Impact

1. Please provide the estimated fair market value of the land and the project's Real Property (RP) and Business Personal Property (BPP) improvements that will be added to the tax base exclusive of: inventory, supplies and any BPP currently located in Plano.

The taxable value shall be determined by the County Appraisal District(s).

Estimated Fair Market Value			
Year	Real Property (RP) Improvements	Business Personal Property (BPP) Improvements	Total
One 20	\$	\$	\$
Two 20	\$	\$	\$
Three 20	\$	\$	\$
Four 20	\$	\$	\$
Five 20	\$	\$	\$
TOTAL	\$	\$	\$

Percent annual market value increase: _____ %

2. Please provide a general description of the Real Property improvements represented above:

3. What is the annual value of inventory eligible for **Freeport Exemption**? \$ _____ N/A

4. What is the annual value of sales that will be subject to sales tax collection by the City of Plano?

\$ _____ N/A

5. What is the projected annual taxable purchases to be made in Plano? _____

6. Please estimate the annual number of hotel room nights* in the City of Plano the applicant company anticipates generating. _____ N/A

*Hotel room nights represent the number of hotel rooms booked x the number of nights e.g. four rooms booked for five nights equals 20 hotel room nights.

Certifications

Certification of No Undocumented Workers

Chapter 2264 of the Texas Government Code requires that each business that submits an application to receive a public subsidy include in the application a statement certifying that the business, or a branch, division, or department of the business, does not and will not knowingly employ an undocumented worker.

An undocumented worker means an individual who, at the time of employment, is not lawfully admitted for permanent residence to the United States or authorized under the law to be employed in that manner in the United States. If after receiving a public subsidy, the business, or a branch, division, or department of the business, is convicted of a violation under 8 U.S.C. Section 1324a(f), the business shall repay the amount of the public subsidy with interest, at the rate and according to the other terms provided by an agreement under Section 2264.053, not later than the 120th day after the date the public agency, state or local taxing jurisdiction, or economic development department notifies the business of the violation.

I hereby certify that _____ is in compliance with Chapter 2264 of the Texas Government Code.

Signature: _____

Name: _____

Title: _____

Company: _____

I am hereby applying for and certifying that I have read the City of Plano Policy Statement for Tax Abatement and/or Chapter 380 and the information provided in this Application is, to the best of my knowledge and belief, true and correct.

Date: _____ Signature: _____

Name: _____ Title: _____

Company: _____

Note: Insertion of '/s/' above the name is acceptable evidence of an electronic signature by the person so signing.