

Note: Please clearly identify any information you deem to be confidential or proprietary. The City will attempt to protect any information marked “Confidential” or “Proprietary” and will notify the applicant of any requests for disclosure.

Will the proposed project create or retain “Primary Jobs”?

Are the jobs available at a company that exports a majority of its products or services to markets outside Plano to the region, state, nation or internationally, thereby infusing new dollars into the local economy?

No

If no, please contact the Plano Economic Development Office at 972-208-8300

Yes

In order to qualify for incentive consideration and proceed, you **must** have responded “Yes”.

Type of incentive consideration being requested: (Check all that apply)

- Tax Abatement of Real Property
- Tax Abatement of Business Personal Property
- Chapter 380 Grant

Will state incentives be pursued?

No

Yes

If Yes, Check all that apply:

- Texas Enterprise Zone
- Texas Enterprise Fund
- In-state Tuition Waiver
- Skills Development Fund Grant
- Other: _____

Contact Information

1. Applicant (Company’s Name or Project Code Name): _____

Company’s Representative: _____

Title: _____

Email Address: _____

Phone Number: _____

Mailing Address: _____

City, State, Zip: _____

Website Address: _____

2. Tenant's Representative: _____

Title: _____

Company: _____

Email Address: _____

Phone Number: _____

Mailing Address: _____

City, State, Zip: _____

3. Property Owner: _____

Property Owner's Representative: _____

Title: _____

Email Address: _____

Phone Number: _____

Mailing Address: _____

City, State, Zip: _____

Applicant Company Information

1. Company Description and Overview (including location of domestic and/or global headquarters, year founded, products and/or services, annual revenue and growth statistics).

2. Company Ownership Information:

Public

Private

Business Form:

Corporation

Joint Venture

Partnership

Sole Proprietorship

Other: _____

Parent Company: (if applicable) _____

3. State of Incorporation: _____

4. Is a recent annual audit available?

Yes If yes, please submit a copy with Application.

No If no, financials to be provided upon request.

Project Information

1. Description of Project:

2. Will applicant company occupy:

Existing Space

Space under Construction

Proposed New Construction

If new construction, what is the acreage of proposed site: _____

Property legal description (attach metes and bounds if new construction):

3. Proposed Type of Occupancy:

Owner Occupied

Landlord/Tenant

4. If leasing, what is length (term) of the proposed lease?

(Number) of years or months N/A

5. What is the square footage of project's proposed occupied space: _____

6. Address(es) of Plano properties under consideration or location descriptions:

7. Anticipated occupancy date/initiation of operations: _____

8. Located within: (Check all that apply)

City of Plano
Plano Independent School District
Lewisville Independent School District

Frisco Independent School District
Collin County
Denton County

9. Will any zoning changes be necessary to accommodate the project?

- Yes
- No

If yes, please provide additional information:

Employment Impact

Full Time Equivalent (FTE) equals one or more job positions located at the Property which individually or when combined total 2080 hours (inclusive of holidays, vacation and sick leave) annually and receive a W-2 from the applicant company.

1. Indicate the applicant company’s FTE employment (at occupancy) in each category and provide detail on the positions within the category:

	Annual Median Wage - NET of benefits:	Number of New FTE Positions Created	If existing Plano company: Number of FTE Positions Retained
Executive			
Professional			
Managerial			
Administrative			
General Labor			
Production Labor			
Other:			
Other:			
TOTAL			

2. What will be the MEDIAN annual salary (net of benefits) of all of W-2 FTEs (at occupancy)?

3. Will W-2 FTE positions be relocated to Plano from the applicant company’s other locations?

- Yes
- No

If yes, please provide the location(s) the positions are being relocated from:

4. Total future W-2 FTE employment (if applicable):

Year	Number of New Jobs
Two 20	
Three 20	
Four 20	
Five 20	
Six 20	
Seven 20	
Eight 20	
Nine 20	
Ten 20	
TOTAL FUTURE W-2 FTES	

5. Does the applicant company anticipate hiring contract (1099) employees?

- Yes
- No

If yes, what is the number of FTE contract employees at occupancy? _____

What is the median annual salary of the FTE contract employees? _____

Fiscal Impact

1. Please provide the estimated fair market value of the project's Real Property (RP) and Business Personal Property (BPP) improvements that will be added to the tax base exclusive of: land, inventory, supplies and any BPP currently located in Plano.

The taxable value shall be determined by the County Appraisal District(s).

Real Property (RP)	
Year	Fair Market Value of Improvements
One 20	\$ _____
Two 20	\$ _____
Three 20	\$ _____
Four 20	\$ _____
TOTAL RP IMPROVEMENTS \$ _____	

Business Personal Property (BPP)	
Year	Fair Market Value of Improvements
One 20	\$ _____
Two 20	\$ _____
Three 20	\$ _____
Four 20	\$ _____
TOTAL BPP IMPROVEMENTS \$ _____	

2. Please provide a general description of the Real Property improvements represented above:

3. What is the annual value of inventory eligible for **Freeport Exemption**?

N/A

\$ _____

4. What is the annual value of sales that will be subject to sales tax collection by the City of Plano?

N/A

\$ _____

5. Please estimate the annual number of room nights* in the City of Plano the applicant company anticipates generating. _____

N/A

*Room nights represent the number of hotel rooms booked x the number of nights e.g. four rooms booked for five nights equals 20 room nights.

Certifications

Certification of No Undocumented Workers

Chapter 2264 of the Texas Government Code requires that each business that submits an application to receive a public subsidy include in the application a statement certifying that the business, or a branch, division, or department of the business, does not and will not knowingly employ an undocumented worker. An undocumented worker means an individual who, at the time of employment, is not lawfully admitted for permanent residence to the United States or authorized under the law to be employed in that manner in the United States. If after receiving a public subsidy, the business, or a branch, division, or department of the business, is convicted of a violation under 8 U.S.C. Section 1324a(f), the business shall repay the amount of the public subsidy with interest, at the rate and according to the other terms provided by an agreement under Section 2264.053, not later than the 120th day after the date the public agency, state or local taxing jurisdiction, or economic development department notifies the business of the violation.

I hereby certify that _____ is in compliance with Chapter 2264 of the Texas Government Code.

Signature: _____

Name: _____

Title: _____

Company: _____

I am hereby applying for and certifying that I have read the City of Plano Policy Statement for Tax Abatement and/or Chapter 380 and the information provided in this Application is, to the best of my knowledge and belief, true and correct.

Date: _____ Signature: _____

Name: _____ Title: _____

Company: _____

Note: Insertion of '/s/' above the name is acceptable evidence of an electronic signature by the person so signing.